Implementing the Agency Capability Building Framework to Activate Organizational Change

Community of Practice (COP) Meeting #3

July 11, 2024







Today's Agenda

- Where We Are: Completed Project Activities
- Insights & Input from First Virtual Peer Exchange
- Upcoming Virtual Peer Exchanges
- Where We're Going: Future Activities
- Next Steps



Where We Are: Completed Project Activities

ACB Community of Practice (COP)

- COP member list, kickoff presentation with integrated agenda
- Kickoff October 2023

Fall 2023

Winter 2023

Portfolio of Informational & Promotional Materials

- Videos
- Presentations.
- Job aids
- Web resources

Disseminate Information, Build on Guidance, Conduct Outreach

- Presentations
- COP Meeting #2
- Enhance resources
- Technical Memo #1
 (Summary of Results of Interviews)

Summer 2024

Spring 2024

Virtual Peer Exchanges

 Information & Data Management Strategies



Insights & Input from Virtual Peer Exchange #1: Information & Data Management Strategies

July 11, 2024





Virtual Peer Exchange #1 - Information & Data Management Strategies - (COMPLETED Friday, June 28, 2024, 2-4 PM)

- Topics included AI, data-driven decision making, dashboards, emerging technologies, data literacy, data tools.
- State DOT speakers and practices:
 - Melissa Thompson, California DOT. 2024 California Transportation Asset Management System (TAMS) Technology Change Management.
 - Susan Thomas, Ohio DOT. Data Literacy Initiative.
 - Tara Cullum, Oklahoma DOT. Digital Delivery Pursuit.
 - Justin Bruner, Pennsylvania DOT. Using Technology to Make Better Decisions.



Virtual Peer Exchanges Agenda and Objectives

High-Level Agenda:

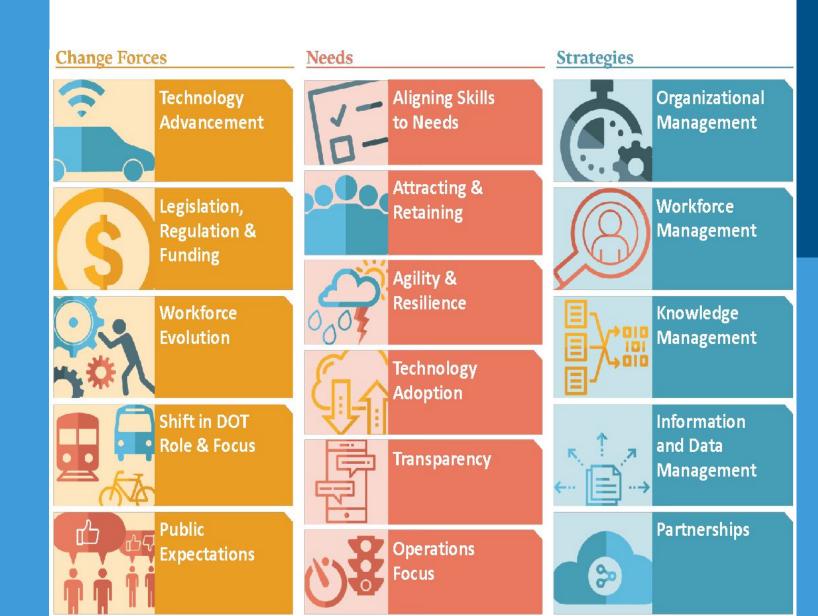
- 1. Introduction to ACB framework
- 2. Agency presentations on current practices
- 3. Breakout sessions on needs and strategies
- 4. Next steps

- Validate & update ACB Framework in ACB Guidebook
- Learn about specific opportunities for capability building
- Share & collect successful examples of agency capability building



Input on ACB Framework

- Change Forces
- Needs
- Strategies





What Did We Learn About Change Forces?

- Input reflects current priorities, including:
 - Technology advancement, artificial intelligence, automation, system updates
 - Workforce, including succession planning, evolution of workforce, pipeline, skill sets
- Other input on change forces:
 - Changing management structures should be reflected in framework



Top Trends: Combined Polling Results from AASHTO KM and TRB AJE15 Workforce Development and Organizational Excellence



What Did We Learn About Needs?

Most urgent needs:

- Aligning skills to needs
- Attracting and retaining staff

Validated difficulty of needs:

 Easiest to address involve money, most difficult relate to people

Framework should incorporate:

- Training topics
- Staff engagement





What Did We Learn About Information & Data Management Strategies?

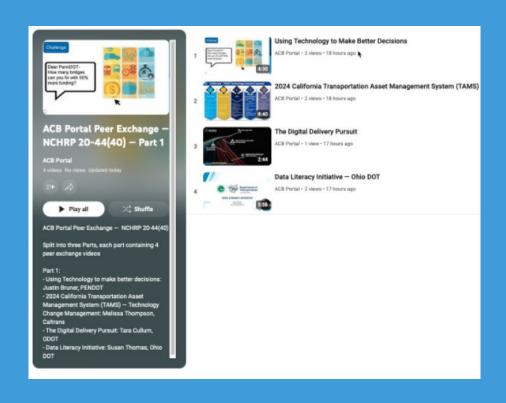
- Most urgent information & data management sub-strategies include:
 - IT change management
 - Data literacy
 - Digital delivery
 - Technology for decision-making
- Framework should incorporate:
 - Right mix of internal staff
- Information and data repositories



Highlights of Pre-Taped Agency Presentations

YouTube Channel:

https://www.youtube.com/watch?v=PJgpALDpgvM





Discussion Related to Featured Practices

Practice / State	Discussion
Technology Change Management / California DOT	 What is an adaptive system? Technology, people and processes together Clear vision needed Engagement across the agency
Data Literacy / Ohio DOT	 What resources are needed for data repositories? Data-driven decisions Literacy testing Training for data users
Digital Delivery / Oklahoma DOT	 What were key finding? Discussed meaning of digital delivery Gap analysis Digital design squad
Using Technology to Make Better Decisions / Pennsylvania DOT	 What is the most important capability to launch a successful IT platform? Context of funding allocations Legislature questions / business needs



Other Information & Data Management Themes

Change Management

- Breaking down silos
- Documenting implementation
- Right-sizing teams
- Leadership/agency buy-in
- Sharing information at different stages

Assessments

- Planning and executing an assessment
- Tiered data literacy assessments
- Threshold levels of proficiency



Other Information & Data Management Themes

Artificial Intelligence

- Al governance
- AI roadmaps
- State policies and risk management

Data Governance

- Interdisciplinary approaches
- Use cases
- Data standards and quality

Tools & Resources

- Support for digital project delivery
- Portfolio management



Peer Exchange Attendees with a Practice to Share

State	Practice Pra
Wisconsin DOT	Data scavenger hunt, Knowledge Owl
Idaho DOT	Data Analytics Team
Massachusetts DOT	Strategic initiatives & teams, chatbots
Oklahoma DOT	Collaborative Al teams
Minnesota DOT	Technology and data management leadership group
Texas DOT	Data management work group, staff data scientist, CIO advisory board
New Hampshire DOT	3D modeling for digital delivery



COP Input on Virtual Peer Exchange #1





Future Activities





Where We're Going: Upcoming Project Activities

Late Summer 2024

Virtual Peer Exchanges (continued)

- Knowledge Management Strategies
- Workforce & Organizational Management Strategies
- Technical Memo #2:
 Summary of Peer Exchange
 Results

Workshop

- Workshop at AASHTO
 Agency Administration
 Conference (Oct 7-10, 2024),
 Salt Lake City, UT
- 3-5 Deep Dive Case Studies
- Technical Memo #3: Workshop Summary
- Joint Webinars

Spring 2025

Fall 2024 - Winter 2023

Final Deliverables

 Conduct of Research Final Report



Virtual Peer Exchange #2 - Knowledge Management Strategies - (Tuesday, July 30, 2024, 2-4 PM)

- Topics will include knowledge transfer, knowledge collection, and knowledge storage strategies.
- State DOT speakers and practices that will be highlighted during this peer exchange include:
 - Monica Aleman Smoot, Texas DOT. Risk Management Community of Practice.
 - Jay Styles, Virginia DOT. Job Books.
 - Jarrod Stanley, Kentucky DOT. Knowledge Management Program.
 - Michele Grant and Tammie Rosenow, Wisconsin DOT. Knowledge Owl.



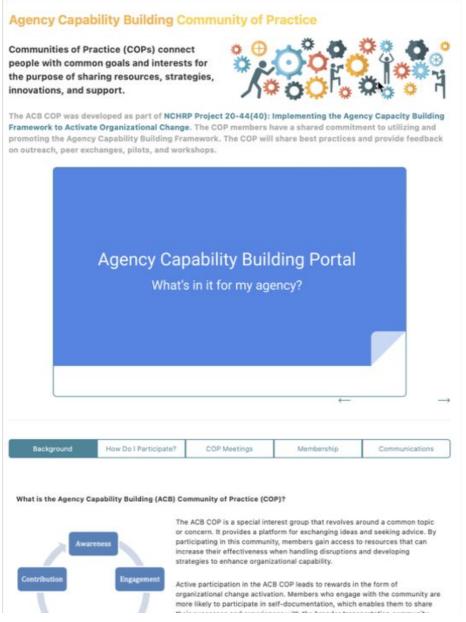
Virtual Peer Exchange #3 - Workforce and Organizational Management Strategies - (Friday, August 16, 2024, 12-2 PM)

- Topics will include talent management, process improvement, change management, and the future of work.
- State DOT speakers and practices that will be highlighted during this peer exchange include:
 - Renae Lang, Montana DOT. Strategic Workforce Plan/Organizational Structure Review.
 - Karin Van Dyck, Minnesota DOT. STEM Education & Outreach.
 - Gary Vansuch, Colorado DOT. Agency Change Agents & Innovation Challenge.
 - Chris Young, Texas DOT. Texas DOT Training Program.
 - Tracy Osimboni, Massachusetts DOT. Workforce Tool.



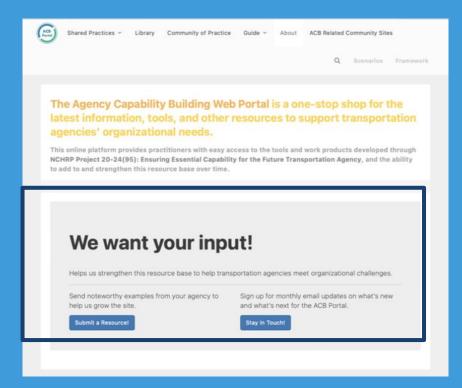
Upcoming ACB COP Meetings & Activities

- Meeting #4 (November 2024)
 - Case Studies
 - Workshop recap
 - ACB framework adjustments needed
- Meeting #5 (Early 2025)
 - Early draft project deliverables
- Joint Webinars (February-June 2025)
 - Draft & final deliverables



https://www.agencycapability.com/community-of-practice/

Next Steps



Project Team:

- Conduct Knowledge Management Virtual Peer Exchange
- Conduct Workforce & Organizational Management Virtual Peer Exchange
- Summarize results of Peer Exchanges
- Develop 3-5 case studies
- Finalize timing of workshop at AASHTO Agency Administration Annual Meeting (October 7-10, 2024)

COP Participants:

- Participate in peer exchanges
- Continue to build awareness of the resource base within your agencies
- Consider contributing to the resources



Thank You

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